

Customer Service 42-48 High Road South Woodford London E18 2JP  
tel: 020 8989 8464 fax: 020 8530 3052 e-mail: customer.serv@cii.co.uk web: www.cii.co.uk

PATRON HER MAJESTY THE QUEEN

Mr A Reeves  
The Investment Coach Ltd  
Manor Farm  
Podington  
Wellingborough  
Northants  
NN29 7HP

01 May 2007

Dear Mr Reeves

**PIN: - 001205901J**

Further to your recent e-mail, I have detailed below your examination credits to date:

**Financial Planning Certificate – Qualification Completed – May 1997**

| Unit Code | Unit Title                                 | Grade | Session       |
|-----------|--|-------|---------------|
| FP1       | Financial services and their regulation    | Pass  | October 1996  |
| FP2       | Protection savings and investment products | Pass  | November 1996 |
| FP3       | Identifying and satisfying clients needs   | Pass  | May 1997      |

**Certificate in Financial Planning & Long Term Care Insurance – completed April 2005**

| Unit Code | Unit Title                             | Grade | Session    |
|-----------|--|-------|------------|
| CF8       | Long term care insurance (Half credit) | Pass  | April 2005 |

**Pensions Simplification Update Programme**

| Unit Code | Unit Title              | Grade | Session    |
|-----------|-------------------------|-------|------------|
| CF9       | Pensions simplification | Pass  | April 2005 |

**Mortgage Advice Qualification**

| Unit Code | Unit Title                    | Grade | Session      |
|-----------|-------------------------------|-------|--------------|
| MAQ       | Mortgage Advice Qualification | Pass  | January 2004 |



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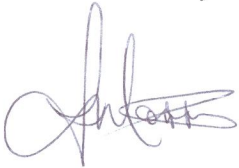
**Advanced Financial Planning Certificate – Completed October 1999**

| Unit Code | Unit Title                               | Grade | Session      |
|-----------|--|-------|--------------|
| G10       | Taxation & trusts                        | Pass  | October 1998 |
| G20       | Personal investment planning             | Pass  | April 1999   |
| G30       | Business financial planning              | Pass  | October 2000 |
| G60       | Pensions                                 | Pass  | October 2002 |
| G70       | Investment portfolio management          | Pass  | October 1999 |
| G80       | Long term care, life & health protection | Pass  | April 2000   |
| H15       | Supervision and sales management         | Pass  | October 2004 |
| H25       | Holistic financial planning              | Pass  | April 2004   |
| K10       | Retirement options ( Half –credit)       | Pass  | October 2003 |
| K20       | Pensions investment (Half credit)        | Pass  | October 2003 |
| SV1       | Savings and investment ( Half credit)    | Pass  | July 2003    |

On the basis of the above you hold 395 credits, 60 at Certificate level, 55 at Diploma level and 280 at Advanced Diploma Level.

If I can be of any further assistance, please do not hesitate to contact me.

Yours sincerely



**Jan Morris**  
Customer Service Assistant

