

# Learning Statement



Mr A E Reeves FPFS  
Chartered Financial Planner  
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Date: 13/11/18  
PIN : 001205901J

Dear Mr Reeves

## Your Personalised CII 'Advanced Diploma in Financial Planning' Learning Statement

This Learning Statement provides a record of the exams and qualifications you hold which can be used towards completing the qualification selected. This includes both CII exams and exams obtained through other awarding bodies (such as other professional bodies, universities and the like) that you have told us about.

CII qualifications are completed by obtaining specified combinations of units and/or levels of credits. This statement therefore provides a practical aid to planning your qualification studies.

The guidance notes provided overleaf will help you understand the information shown below.

Level	Credits	Unit codes and credits
Advanced Diploma	280	G10(30) G20(30) G30(30) G60(30) G70(30) G80(30) H15(30) H25(30) K10(20) K20(20)
Diploma	55	CF8(15) MAQ(20) SV1(20)
Certificate	75	CF1(0) CF2(0) CF3(0) CF4(0) CF5(0) CF6(0) CF9(10) ER1(15) FP1(16) FP2(16) FP3(18)
<b>Total credits in financial services</b>	<b>410</b>	

## Completed Qualifications - Financial

Fellowship  
Advanced Diploma in Financial Planning  
Diploma in Financial Planning  
Certificate in Financial Planning  
Certificate in Equity Release  
Certificate in Mortgage Advice  
Certificate in Financial Planning and Lifetime Mortgage Activities  
Certificate in Financial Planning and Long Term Care Insurance  
Certificate in Life & Pensions  
Award in Long Term Care Insurance