

Customer Service 42-48 High Road South Woodford London E18 2JP  
tel: 020 8989 8464 fax: 020 8530 3052 e-mail: [customer.serv@cii.co.uk](mailto:customer.serv@cii.co.uk) web: [www.cii.co.uk](http://www.cii.co.uk)

PATRON HER MAJESTY THE QUEEN

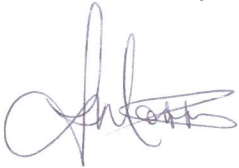
**Advanced Financial Planning Certificate – Completed October 1999**

Unit Code	Unit Title	Grade	Session
G10	Taxation & trusts	Pass	October 1998
G20	Personal investment planning	Pass	April 1999
G30	Business financial planning	Pass	October 2000
G60	Pensions	Pass	October 2002
G70	Investment portfolio management	Pass	October 1999
G80	Long term care, life & health protection	Pass	April 2000
H15	Supervision and sales management	Pass	October 2004
H25	Holistic financial planning	Pass	April 2004
K10	Retirement options ( Half –credit)	Pass	October 2003
K20	Pensions investment (Half credit)	Pass	October 2003
SV1	Savings and investment ( Half credit)	Pass	July 2003

On the basis of the above you hold 395 credits, 60 at Certificate level, 55 at Diploma level and 280 at Advanced Diploma Level.

If I can be of any further assistance, please do not hesitate to contact me.

Yours sincerely



**Jan Morris**  
**Customer Service Assistant**

